

New York State Department of Health All Payer Database

Encounter Intake System (EIS)

Standard Companion Guide Transaction Information

Instructions related to Transactions
Based on ASC X12 Implementation Guides,
Version 5010

Transaction Information Companion Guide Version Number: 2.0

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Preface

Companion Guides (CG) may contain two types of data: instructions for electronic communications with the publishing entity (Communications/Connectivity Instructions), and supplemental information for creating transactions for the publishing entity while at the same time ensuring compliance with the associated ASC X12 Implementation Guide (IG) (Transaction Instructions). Either the Communications/Connectivity component or the Transaction Instruction component must be included in every CG. The components may be published as separate documents or as a single document.

The Communications/Connectivity component is included in the CG when the publishing entity wants to convey the information needed to commence and maintain communication exchange.

The Transaction Instruction component is included in the CG when the publishing entity wants to clarify the IG instructions for submission of specific electronic transactions. The Transaction Instruction component content is limited by ASCX12's copyrights and Fair Use statement.

1 Transaction Instruction (TI) Introduction

1.1 Background

1.1.1 Overview of Post Adjudicated Claims Data Reporting Transactions

The Post Adjudicated Claims Data Reporting Transaction standards were developed to create standard transaction sets for exchanging post adjudicated claims data. These standards were defined for Payers to exchange this data with trading partners including: All Payer Claims Databases administrators, Health Insurance Exchange administrators and other data reporting entities.

The Post Adjudicated Claims Data Reporting transactions serve to:

- Support analysis performed by All Payer Claims Databases
- Support the Health Insurance Exchange reporting and analytical requirements
- Promote consistency in post adjudicated claims data reporting
- Reduce administrative costs

1.1.2 HIPAA Role in Implementation Guides

The Post Adjudicated Claim Transaction Reporting Implementation Guides were developed for use by the insurance industry. At this time, they have not been adopted as a HIPAA standard and are not HIPAA covered transactions.

1.2 Intended Use

The Transaction Instruction component of this Companion Guide must be used in conjunction with an associated ASC X12 Implementation Guide. The instructions in this companion guide are not intended to be stand-alone requirements documents.

1.3 Exceptions

New York State Department of Health (NYS DOH) selected these transactions to support the adoption of a single set of health care post adjudicated claims data reporting standards for the format, data elements and code sets to be used for reporting to All Payer Claims Databases. NYS DOH expects Payers to collect, maintain and submit information contained within the provider's claim transactions as required by the associated X12 Implementation Guides and this Companion Guide. This information is essential for NYS DOH to perform health care analytics. This companion guide conforms to the requirements of any associated ASC X12 Implementation Guide, and is in conformance with ASC X12's Fair Use and Copyright statements.

2 Included ASC X12 Implementation Guides

Table 1 X12N Implementation Guides below lists the X12N Implementation Guides for which specific Transaction Instructions apply and which are included in Section 3 of this document.

| Unique ID | Name |
|--------------|---|
| 005010X298 | Post Adjudicated Claims Data Reporting: Professional (837) |
| 005010X299 | Post Adjudicated Claims Data Reporting: Institutional (837) |
| 005010X300 | Post Adjudicated Claims Data Reporting: Dental (837) |
| 005010X231A1 | Implementation Acknowledgment For Health Care Insurance (999) |
| 005010X214 | Health Care Claim Acknowledgment (277) |

Table 1: X12N Implementation Guides

The Implementation Guides are available at <http://store.x12.org/>

3 Instruction Tables

These tables contain one or more rows for each segment for which a supplemental instruction is needed.

| Legend |
|---|
| SHADED rows represent “segments” in the X12N Implementation Guide. |
| NON-SHADED rows represent “data elements” in the X12N Implementation Guide. |

Table 2: Instruction Table Legend

3.1 ASC X12/005010X298 Post Adjudicated Claims Data Reporting Professional (837)

| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|--|
| 1000A | NM1 | Submitter Name | |
| 1000A | NM109 | Submitter Identifier | The EIS Submitter Identifier received here will be used to route the Response files to an existing electronic mailbox assigned to the Trading Partner. |
| 1000B | NM1 | Receiver Name | |
| 1000B | NM103 | Receiver Name | NYS DOH expects to receive “NYSDOH APD”. |
| 1000B | NM109 | Receiver Primary Identifier | NYS DOH expects to receive “NYSOH-ENC”. |
| 2000A | PRV | Billing Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |
| 2000A | CUR | Foreign Currency Information | NYS DOH expects to receive all amounts in United States dollars. Transactions in currencies other than US Dollars will be rejected. |
| 2010AA | REF | Billing Provider Secondary Identification | |
| 2010AA | REF01 | Reference Identification Qualifier | When the provider’s NPI is not applicable or unknown, NYS DOH expects to receive “G2” – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2010AA | REF02 | Billing Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2010BA | NM109 | Subscriber Primary Identifier | <p>For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier.</p> <p>For NYS Medicaid Managed Care members, NYS DOH expects to receive the Medicaid assigned CIN.</p> <p>For Child Health Plus Members enrolled through the NYSOH, NYS DOH expects to receive the NYSOH Assigned KIDS ID</p> <p>For Child Health Plus Member enrolled through the Plans, NYS DOH expects to receive the Unique ID assigned by the KIDS system</p> <p>For Essential Plan (non-Aliessa) members. NYS DOH expects to receive the NYSOH Assigned Essential Plan ID.</p> <p>For Essential Plan Aliessa members, NYS DOH expects to receive the NYSOH Assigned CIN.</p> |
| 2010BB | NM103 | Data Receiver Name | NYS DOH expects to receive "NYSDOH APD". |
| 2010CA | NM109 | Patient Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. |
| 2300 | AMT | Patient Paid Amount | |
| 2300 | AMT02 | Monetary Amount | For QHPs, Medicaid Managed Care Organizations, and Essential Plans: New York State expects to receive the claim level payment amount (Loop ID-2320 AMT02) of the sum of all line level payment amounts (Loop ID-2430 SVD02) less any claim level adjustment amounts (Loop ID-2320 CAS adjustments). |
| 2300 | CLM05-03 | Claim Frequency Type Code | NYS DOH expects to receive codes indicating if the claim is an adjustment or void whether the adjustment or void is a result of a transaction from the provider or an action on the part of the payer. |
| 2300 | DTP | Onset of Current Illness or Injury Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|--|
| 2300 | DTP | Initial Treatment Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Last Seen Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Acute Manifestation Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Accident Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Last Menstrual Period Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Last X-Ray Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Hearing and Vision Prescription Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Disability Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Last Worked Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Authorized Work Return Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Related Hospitalization Admission Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Related Hospitalization Discharge Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | NTE | Claim Note | For QHPs: NYS DOH strongly recommends this segment not be used. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|--|
| 2300 | NTE01 | Note Reference Code | For Medicaid Managed Care Organizations and Essential Plans only: “TPO” (Third Party Organization Notes) for the submission of provider category of service and specialty code. |
| 2300 | NTE02 | Claim Note Text | For Medicaid Managed Care Organizations and Essential Plans only: the provider NYS specific category of service and specialty codes found in Appendix A must be reported as 99XXX. Where 99 is the category of service and XXX is the Specialty code. |
| 2300 | HI | Health Care Diagnosis Code | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Health Care Diagnosis Code | Required when it is necessary to report an additional diagnosis code and the preceding HI data elements have been used to report other diagnoses. |
| 2300 | HI | Anesthesia Related Procedure | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Anesthesia Related Procedure | Required when it is necessary to report an additional anesthesia procedures and the preceding HI data elements have been used to report other anesthesia procedures. |
| 2300 | HI | Condition Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Condition Information | Required when it is necessary to report an additional condition codes and the preceding HI data elements have been used to report other condition codes. |
| 2310A | REF | Referring Provider Secondary Identification | |
| 2310A | REF01 | Reference Identification Qualifier | When the provider’s NPI is not applicable or unknown, NYS DOH expects to receive “G2” – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310A | REF02 | Referring Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310B | PRV | Rendering Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |
| 2310B | REF | Rendering Provider Secondary Identification | |
| 2310B | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310B | REF02 | Rendering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310C | REF | Service Facility Location Secondary Identification | |
| 2310C | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310C | REF02 | Laboratory or Facility Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310D | REF | Supervising Provider Secondary Identification | |
| 2310D | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310D | REF02 | Supervising Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2320 | AMT | Coordination of Benefits (COB) Payer Paid Amount | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <ul style="list-style-type: none"> Each 2320 loop (minimum of 1 for Medicaid and 1 for Medicare) shall report the total encounter cost for the applicable payer in the AMT (COB Payer Paid Amount) segment. |
| 2320 | AMT01 | Amount Qualifier Code | D - Payor Amount Paid |
| 2330A | NM1 | Other Subscriber Name | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|------------------------------------|--|
| 2330A | NM109 | Subscriber Primary Identifier | <p>For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier.</p> <p>For NYS Medicaid Managed Care members, NYS DOH expects to receive the Medicaid assigned CIN.</p> <p>For NYS Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Medicaid:</p> <ul style="list-style-type: none"> NYS DOH expects to receive the Medicaid assigned CIN. <p>Medicare:</p> <ul style="list-style-type: none"> NYS DOH expects to receive the plan's identifier for the Medicare coverage. <p>For Child Health Plus Members enrolled through the NYSOH, NYS DOH expects to receive the NYSOH Assigned KIDS ID</p> <p>For Child Health Plus Member enrolled through the Plans, NYS DOH expects to receive the Unique ID assigned by the KIDS system</p> <p>For Essential Plan (non-Aliessa) members. NYS DOH expects to receive the NYSOH Assigned Essential Plan ID.</p> <p>For Essential Plan Aliessa members, NYS DOH expects to receive the NYSOH Assigned CIN.</p> |
| 2330B | NM1 | Other Payer Name | |
| 2330B | NM109 | Identification Code | <p>For NYS Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Medicaid:</p> <ul style="list-style-type: none"> The Payer ID reported in Loop 2330B NM109 shall be the HIOS ID (Medicaid HIOS ID). <p>Medicare</p> <ul style="list-style-type: none"> The Payer ID reported in Loop 2330B NM109 must be different than the Plan ID reported in SBR06=6. Recommendations: Contract Id with Medicare, HIOS ID + "M" (Medicare Payer ID). |
| 2330B | REF | Other Payer Secondary Identifier | |
| 2330B | REF01 | Reference Identification Qualifier | For Medicaid Managed Care, when a Medicaid member is part of an integrated dual plan, REF01 = 2U. |
| 2330B | REF02 | Other Payer Secondary Identifier | For Medicaid Managed Care, when a Medicaid member is part of an integrated dual plan, REF02 = INTDUAL (in the loop designated for Medicaid). |
| 2330B | REF | Other Payer Claim Control Number | |
| 2330B | REF02 | Payer Claim Control Number | When SBR06 = "06", NYS DOH expects to receive a unique Payer Claim Control Number that can be used to identify the claim when communicating with the Payer. This number should be unique across all plans offered by the Issuer. |
| 2330C | NM1 | Other Patient Name | |
| 2330C | NM109 | Patient Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2400 | DTP | Last Certification Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Last Seen Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Test Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Last X-Ray Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Initial Treatment Date (Line) | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | MEA | Test Results | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2420A | PRV | Rendering Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |
| 2420A | REF | Rendering Provider Secondary Identification | |
| 2420A | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420A | REF02 | Rendering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2420B | REF | Purchased Service Provider Secondary Identification | |
| 2420B | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420B | REF02 | Purchased Service Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420C | REF | Service Facility Location Secondary Identification | |
| 2420C | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420C | REF02 | Service Facility Location Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420D | REF | Supervising Provider Secondary Identification | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2420D | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420D | REF02 | Supervising Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420E | REF | Ordering Provider Secondary Identification | |
| 2420E | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420E | REF02 | Ordering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420F | REF | Referring Provider Secondary Identification | |
| 2420F | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2420F | REF02 | Referring Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2430 | SVD | Line Adjudication Information | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Encounters with line level pricing shall have 2 separate SVD loops (2430) submitted identifying the Medicaid and Medicare cost shares (even if \$0).</p> |
| 2430 | SVD01 | Identification Code | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <ul style="list-style-type: none"> SVD01 of the Medicaid iteration shall match to the Medicaid HIOS ID reported in 2330B NM109. SVD01 of the Medicare iteration shall match to the Medicare Payer ID reported in 2330B NM109. |

Table 3: Post Adjudicated Claims Data Reporting (837 Professional)

3.2 ASC X12/005010X299 Post Adjudicated Claims Data Reporting Institutional (837)

| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 1000A | NM1 | Submitter Name | |
| 1000A | NM109 | Submitter Identifier | The EIS Submitter Identifier received here will be used to route the Response files to an existing electronic mailbox assigned to the Trading Partner. |
| 1000B | NM1 | Receiver Name | |
| 1000B | NM103 | Receiver Name | NYS DOH expects to receive "NYSDOH APD". |
| 1000B | NM109 | Receiver Primary Identifier | NYS DOH expects to receive "NYSOH-ENC". |
| 2000A | PRV | Billing Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |
| 2000A | CUR | Foreign Currency Information | NYS DOH expects to receive all amounts in United States dollars. Transactions in currencies other than US Dollars will be rejected. |
| 2010AA | REF | Billing Provider Secondary Identification | |
| 2010AA | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2010AA | REF02 | Billing Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|-------------------------------|---|
| 2010BA | NM109 | Subscriber Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. For NYS Medicaid Managed Care members, NYS DOH expects to receive the Medicaid assigned CIN. For Child Health Plus Members enrolled through the NYSOH, NYS DOH expects to receive the NYSOH Assigned KIDS ID For Child Health Plus Member enrolled through the Plans, NYS DOH expects to receive the Unique ID assigned by the KIDS system For Essential Plan (non-Aliessa) members. NYS DOH expects to receive the NYSOH Assigned Essential Plan ID. For Essential Plan Aliessa members, NYS DOH expects to receive the NYSOH Assigned CIN. |
| 2010BB | NM103 | Data Receiver Name | NYS DOH expects to receive "NYSDOH APD". |
| 2010CA | NM109 | Patient Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. |
| 2300 | AMT | Patient Paid Amount | |
| 2300 | AMT02 | Monetary Amount | For QHPs, Medicaid Managed Care Organizations, and Essential Plans: New York State expects to receive the claim level payment amount (Loop ID-2320 AMT02) of the sum of all line level payment amounts (Loop ID-2430 SVD02) less any claim level adjustment amounts (Loop ID-2320 CAS adjustments). |
| 2300 | CLM05-03 | Claim Frequency Type Code | NYS DOH expects to receive codes indicating if the claim is an adjustment or void whether the adjustment or void is a result of a transaction from the provider or an action on the part of the payer. |
| 2300 | DTP | Discharge Hour | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | NTE | Billing Note | For QHPs: NYS DOH strongly recommends this segment not be used. |
| 2300 | NTE01 | Note Reference Code | For Medicaid Managed Care Organizations and Essential Plans only: "ADD" (Additional Information) for the submission of provider category of service and specialty code. |
| 2300 | NTE02 | Billing Note Text | For Medicaid Managed Care Organizations and Essential Plans only: the provider NYS specific category of service and specialty codes found in Appendix A must be reported as 99XXX. Where 99 is the category of service and XXX is the Specialty code. NYS DOH expects to receive "799" – No Specialty Required if the specialty code is not available. |
| 2300 | HI | Patient's Reason for Visit | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|-----------------------------|--|
| 2300 | HI02-HI12 | Patient's Reason for Visit | Required when it is necessary to report an additional patient's reason for visit code and the preceding HI data elements have been used to report other patient's reason for visit codes. |
| 2300 | HI | External Cause of Injury | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | External Cause of Injury | Required when it is necessary to report an additional external cause of injury code and the preceding HI data elements have been used to report other external cause of injury codes. |
| 2300 | HI01-02 | Diagnosis Related Group | NYS DOH expects to receive a four digit numeric DRG code that combines the DRG code (3 digits) and the Severity of Illness (SOI) indicator (1 digit). In cases where the MS-DRG (3 digits) is being reported. The MS-DRG should be left justified and an SOI indicator of zero should be used. |
| 2300 | HI | Other Diagnosis Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Other Diagnosis Information | Required when it is necessary to report an additional other diagnosis code and the preceding HI data elements have been used to report other diagnosis codes. |
| 2300 | HI | Other Procedure Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Other Procedure Information | Required when it is necessary to report an additional other procedure code and the preceding HI data elements have been used to report other procedure codes. |
| 2300 | HI | Occurrence Span Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Occurrence Span Information | Required when it is necessary to report an additional occurrence span code and the preceding HI data elements have been used to report other occurrence span codes. |
| 2300 | HI | Occurrence Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Occurrence Information | Required when it is necessary to report an additional occurrence code and the preceding HI data elements have been used to report other occurrence codes. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2300 | HI | Value Information | <p>New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures.</p> <p>For Medicaid Managed Care Organizations only: NYS DOH expects to receive Neonate Birthweight in this segment with a Value Code of "54" and the birth weight in grams in the Value Code Amount field.</p> <p>For Medicaid Managed Care Organizations only: NYS DOH expects to receive a four digit Rate code entered to the left of the dollars/cents delimiter. For HARP encounters, a Rate code must be reported with a Value Code of "24".</p> <p>For Medicaid Managed Care Organizations only: NYS DOH expects to receive a Net Available Monthly Income (NAMI) amount on all applicable nursing home encounters. NAMI should be reported using a value code of "23". The following instructions should be used to populate the NAMI amount in the Value Amount field: Enter the NAMI amount determined by the local district In cases where the member's budget has increased, the new amount, rather than the current budgeted amount, should be entered If billing occurs more than once a month, enter the full NAMI amount on the first claim submitted for the month For retroactive NAMI changes, an adjustment to the previously paid claim needs to be submitted. These adjustments can only be submitted when approval for a budget change has been received from the local district</p> |
| 2300 | HI02-HI12 | Value Information | Required when it is necessary to report an additional value code and the preceding HI data elements have been used to report other value codes. |
| 2300 | HI | Condition Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Condition Information | Required when it is necessary to report an additional condition code and the preceding HI data elements have been used to report other condition codes. |
| 2300 | HCP06 | Repriced Approved DRG Code | NYS DOH expects to receive a four digit numeric DRG code that combines the DRG code (3 digits) and the Severity of Illness (SOI) indicator (1 digit). In cases where the MS-DRG (3 digits) is being reported. The MS-DRG should be left justified and an SOI indicator of zero should be used. |
| 2300 | HI | Principal Diagnosis | |
| 2300 | HI01-09 | Yes/No Condition or Response Code (Present on Admission (POA) Indicator) | NYS DOH expects to receive the appropriate Present on Admission Indicator on the Principal Diagnosis: (N=No, U=Unknown, W=Not Applicable, Y=Yes. |
| 2310A | PRV | Attending Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310A | REF | Attending Provider Secondary Identification | |
| 2310A | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310A | REF02 | Attending Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310B | REF | Operating Physician Secondary Identification | |
| 2310B | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310B | REF02 | Operating Physician Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310C | REF | Other Operating Physician Secondary Identification | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310C | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310C | REF02 | Other Operating Physician Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310D | REF | Rendering Provider Secondary Identification | |
| 2310D | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310D | REF02 | Rendering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310E | REF | Service Facility Location Secondary Identification | |
| 2310E | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310E | REF02 | Laboratory or Facility Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310F | REF | Referring Provider Secondary Identification | |
| 2310F | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310F | REF02 | Referring Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2320 | AMT | Coordination of Benefits (COB) Payer Paid Amount | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <ul style="list-style-type: none"> Each 2320 loop (minimum of 1 for Medicaid and 1 for Medicare) shall report the total encounter cost for the applicable payer in the AMT (COB Payer Paid Amount) segment. |
| 2320 | AMT01 | Amount Qualifier Code | D - Payor Amount Paid |
| 2330A | NM1 | Other Subscriber Name | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|------------------------------------|--|
| 2330A | NM109 | Subscriber Primary Identifier | <p>For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier.</p> <p>For NYS Medicaid Managed Care members, NYS DOH expects to receive the Medicaid assigned CIN.</p> <p>For NYS Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Medicaid:</p> <ul style="list-style-type: none"> NYS DOH expects to receive the Medicaid assigned CIN. <p>Medicare:</p> <ul style="list-style-type: none"> NYS DOH expects to receive the plan's identifier for the Medicare coverage. <p>For Child Health Plus Members enrolled through the NYSOH, NYS DOH expects to receive the NYSOH Assigned KIDS ID</p> <p>For Child Health Plus Member enrolled through the Plans, NYS DOH expects to receive the Unique ID assigned by the KIDS system</p> <p>For Essential Plan (non-Aliessa) members. NYS DOH expects to receive the NYSOH Assigned Essential Plan ID.</p> <p>For Essential Plan Aliessa members, NYS DOH expects to receive the NYSOH Assigned CIN.</p> |
| 2330B | NM1 | Other Payer Name | |
| 2330B | NM109 | Identification Code | <p>For NYS Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Medicaid:</p> <ul style="list-style-type: none"> The Payer ID reported in Loop 2330B NM109 shall be the HIOS ID (Medicaid HIOS ID). <p>Medicare:</p> <ul style="list-style-type: none"> The Payer ID reported in Loop 2330B NM109 must be different than the Plan ID reported in SBR06=6. Recommendations: Contract Id with Medicare, HIOS ID + "M" (Medicare Payer ID). |
| 2330B | REF | Other Payer Secondary Identifier | |
| 2330B | REF01 | Reference Identification Qualifier | For Medicaid Managed Care, when a Medicaid member is part of an integrated dual plan, REF01 = 2U. |
| 2330B | REF02 | Other Payer Secondary Identifier | For Medicaid Managed Care, when a Medicaid member is part of an integrated dual plan, REF02 = INTDUAL (in the loop designated for Medicaid). |
| 2330B | REF | Other Payer Claim Control Number | |
| 2330B | REF02 | Payer Claim Control Number | When SBR06 = "06", NYS DOH expects to receive a unique Payer Claim Control Number that can be used to identify the claim when communicating with the Payer. This number should be unique across all plans offered by the Issuer. |
| 2330B | REF | Adjudicated DRG | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|--|
| 2330B | REF02 | Adjudicated DRG | NYS DOH expects to receive a four digit numeric DRG code that combines the DRG code (3 digits) and the Severity of Illness (SOI) indicator (1 digit). In cases where the MS-DRG (3 digits) is being reported. The MS-DRG should be left justified and an SOI indicator of zero should be used. |
| 2330C | NM1 | Other Patient Name | |
| 2330C | NM109 | Patient Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. |
| 2400 | DTP | Service Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | HCP06 | Approved DRG | NYS DOH expects to receive a four digit numeric DRG code that combines the DRG code (3 digits) and the Severity of Illness (SOI) indicator (1 digit). In cases where the MS-DRG (3 digits) is being reported. The MS-DRG should be left justified and an SOI indicator of zero should be used. |
| 2420A | REF | Operating Physician Secondary Identification | |
| 2420A | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420A | REF02 | Operating Physician Secondary Identifier | The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following: For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System. For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier. For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System. If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field. |
| 2420B | REF | Other Operating Physician Secondary Identification | |
| 2420B | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2420B | REF02 | Other Operating Physician Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420C | REF | Rendering Provider Secondary Identification | |
| 2420C | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420C | REF02 | Rendering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420D | REF | Referring Provider Secondary Identification | |
| 2420D | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2420D | REF02 | Referring Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2430 | SVD | Line Adjudication Information | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Encounters with line level pricing shall have 2 separate SVD loops (2430) submitted identifying the Medicaid and Medicare cost shares (even if \$0).</p> |
| 2430 | SVD01 | Identification Code | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <ul style="list-style-type: none"> SVD01 of the Medicaid iteration shall match to the Medicaid HIOS ID reported in 2330B NM109. SVD01 of the Medicare iteration shall match to the Medicare Payer ID reported in 2330B NM109. |

Table 4: Post Adjudicated Claims Data Reporting (837 Institutional)

3.3 ASC X12/005010X300 Post Adjudicated Claims Data Reporting Dental (837)

| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|--|
| 1000A | NM1 | Submitter Name | |
| 1000A | NM109 | Submitter Identifier | The EIS Submitter Identifier received here will be used to route the Response files to an existing electronic mailbox assigned to the Trading Partner. |
| 1000B | NM1 | Receiver Name | |
| 1000B | NM103 | Receiver Name | NYS DOH expects to receive "NYSDOH APD". |
| 1000B | NM109 | Receiver Primary Identifier | NYS DOH expects to receive "NYSOH-ENC". |
| 2000A | PRV | Billing Provider Specialty Information | <p>If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy.</p> <p>For NYS Medicaid Managed Care and Essential Plan encounters, NYS DOH will use the information provided in this segment to derive the NYS proprietary Provider Specialty code. If no taxonomy code is received, the specialty code will be defaulted to "800" – General Dentist.</p> |
| 2000A | CUR | Foreign Currency Information | NYS DOH expects to receive all amounts in United States dollars. Transactions in currencies other than US Dollars will be rejected. |
| 2010AA | REF | Billing Provider Secondary Identification | |
| 2010AA | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---------------------------------------|---|
| 2010AA | REF02 | Billing Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2010BA | NM109 | Subscriber Primary Identifier | <p>For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier.</p> <p>For NYS Medicaid Managed Care members, NYS DOH expects to receive the Medicaid assigned CIN.</p> <p>For Child Health Plus Members enrolled through the NYSOH, NYS DOH expects to receive the NYSOH Assigned KIDS ID</p> <p>For Child Health Plus Member enrolled through the Plans, NYS DOH expects to receive the Unique ID assigned by the KIDS system</p> <p>For Essential Plan (non-Aliessa) members. NYS DOH expects to receive the NYSOH Assigned Essential Plan ID.</p> <p>For Essential Plan Aliessa members, NYS DOH expects to receive the NYSOH Assigned CIN.</p> |
| 2010BB | NM103 | Data Receiver Name | NYS DOH expects to receive "NYSDOH APD". |
| 2010CA | NM109 | Patient Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. |
| 2300 | AMT | Patient Paid Amount | |
| 2300 | AMT02 | Monetary Amount | For QHPs, Medicaid Managed Care Organizations, and Essential Plans: New York State expects to receive the claim level payment amount (Loop ID-2320 AMT02) of the sum of all line level payment amounts (Loop ID-2430 SVD02) less any claim level adjustment amounts (Loop ID-2320 CAS adjustments). |
| 2300 | CLM05-03 | Claim Frequency Type Code | NYS DOH expects to receive codes indicating if the claim is an adjustment or void, whether the adjustment or void is a result of a transaction from the provider or an action on the part of the payer. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|--|
| 2300 | DTP | Date - Accident Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Date - Appliance Placement | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DTP | Date - Service Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DN1 | Orthodontic Total Months of Treatment | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DN101 | Orthodontic Treatment Total Months Count | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DN102 | Orthodontic Treatment Months Remaining Count | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | DN2 | Tooth Status | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | AMT | Patient Amount Paid | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI | Health Care Diagnosis Code | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2300 | HI02-HI12 | Health Care Diagnosis Code | Required when it is necessary to report an additional diagnosis code and the preceding HI data elements have been used to report diagnosis codes. |
| 2310A | PRV | Referring Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |
| 2310A | REF | Referring Provider Name | |
| 2310A | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2310A | REF02 | Referring Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310B | PRV | Rendering Provider Specialty Information | <p>If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy.</p> <p>For NYS Medicaid Managed Care and Essential Plan encounters, NYS DOH will use the information provided in this segment to derive the NYS proprietary Rendering Provider specialty code. If no taxonomy code is received, the specialty code will be defaulted to "800" – General Dentist.</p> |
| 2310B | REF | Rendering Provider Secondary Identification | |
| 2310B | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310B | REF02 | Rendering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310C | REF | Service Facility Location Secondary Identification | |
| 2310C | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310C | REF02 | Laboratory or Facility Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310D | REF | Assistant Surgeon Name | |
| 2310D | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|--|---|
| 2310D | REF02 | Assistant Surgeon Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2310E | REF | Supervising Provider Secondary Identification | |
| 2310E | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2310E | REF02 | Supervising Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2320 | AMT | Coordination of Benefits (COB) Payer Paid Amount | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <ul style="list-style-type: none"> Each 2320 loop (minimum of 1 for Medicaid and 1 for Medicare) shall report the total encounter cost for the applicable payer in the AMT (COB Payer Paid Amount) segment. |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|------------------------------------|--|
| 2320 | AMT01 | Amount Qualifier Code | D - Payor Amount Paid |
| 2330A | NM1 | Other Subscriber Name | |
| 2330A | NM109 | Subscriber Primary Identifier | <p>For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier.</p> <p>For NYS Medicaid Managed Care members, NYS DOH expects to receive the Medicaid assigned CIN.</p> <p>For NYS Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Medicaid:</p> <ul style="list-style-type: none"> NYS DOH expects to receive the Medicaid assigned CIN. <p>Medicare:</p> <ul style="list-style-type: none"> NYS DOH expects to receive the plan's identifier for the Medicare coverage. <p>For Child Health Plus Members enrolled through the NYSOH, NYS DOH expects to receive the NYSOH Assigned KIDS ID</p> <p>For Child Health Plus Member enrolled through the Plans, NYS DOH expects to receive the Unique ID assigned by the KIDS system</p> <p>For Essential Plan (non-Aliessa) members, NYS DOH expects to receive the NYSOH Assigned Essential Plan ID.</p> <p>For Essential Plan Aliessa members, NYS DOH expects to receive the NYSOH Assigned CIN.</p> |
| 2330B | NM1 | Other Payer Name | |
| 2330B | NM109 | Identification Code | <p>For NYS Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Medicaid:</p> <ul style="list-style-type: none"> The Payer ID reported in Loop 2330B NM109 shall be the HIOS ID (Medicaid HIOS ID). <p>Medicare</p> <ul style="list-style-type: none"> The Payer ID reported in Loop 2330B NM109 must be different than the Plan ID reported in SBR06=6. Recommendations: Contract Id with Medicare, HIOS ID +"M" (Medicare Payer ID). |
| 2330B | REF | Other Payer Secondary Identifier | |
| 2330B | REF01 | Reference Identification Qualifier | For Medicaid Managed Care, when a Medicaid member is part of an integrated dual plan, REF01 = 2U. |
| 2330B | REF02 | Other Payer Secondary Identifier | For Medicaid Managed Care, when a Medicaid member is part of an integrated dual plan, REF02 = INTDUAL (in the loop designated for Medicaid). |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|--|
| 2330B | REF | Other Payer Claim Control Number | |
| 2330B | REF02 | Payer Claim Control Number | When SBR06 = "06", NYS DOH expects to receive a unique Payer Claim Control Number that can be used to identify the claim when communicating with the Payer. This number should be unique across all plans offered by the Issuer. |
| 2330C | NM1 | Other Patient Name | |
| 2330C | NM109 | Patient Primary Identifier | For NYSOH QHP members (on exchange), NYS DOH expects to receive the NYSOH Assigned NYHX Identifier. |
| 2400 | TOO | Tooth Information | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Date - Service Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Date - Prior Placement Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Date - Appliance Placement | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Date - Replacement | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Date - Treatment Start | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2400 | DTP | Date - Treatment Completion Date | New York State strongly encourages the collection and storage of this data element as it is critical to the intended analytics anticipated to be part of quality measures. |
| 2420A | PRV | Rendering Provider Specialty Information | If the adjudicated taxonomy is different than the provider-submitted taxonomy, the preferred value is the provider-submitted taxonomy. |
| 2420A | REF | Rendering Provider Secondary Identification | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2420A | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420A | REF02 | Rendering Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420B | REF | Assistant Surgeon Secondary Identification | |
| 2420B | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420B | REF02 | Assistant Surgeon Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2420C | REF | Supervising Provider Secondary Identification | |

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| Loop ID | Reference | Name | Notes/Comments |
|---------|-----------|---|---|
| 2420C | REF01 | Reference Identification Qualifier | When the provider's NPI is not applicable or unknown, NYS DOH expects to receive "G2" – Provider Commercial Number |
| 2420C | REF02 | Supervising Provider Secondary Identifier | <p>The NYS DOH is expecting the provider's NPI. When the provider's NPI is not applicable or unknown, a provider secondary identifier should be reported as based upon the following:</p> <p>For NYSOH QHP and Essential Plans, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>For eMedNY enrolled providers, NYS DOH expects to receive the eMedNY assigned MMIS Provider Identifier.</p> <p>For Medicaid Managed Care providers that are not eMedNY enrolled providers, NYS DOH expects to receive the Provider Identifier reported to the NYS DOH Provider Network Data System.</p> <p>If the provider does not have an MMIS Provider Identifier or a Provider Identifier reported to the NYS DOH Provider Network Data System, NYS DOH expects to receive the Provider Identifier that the issuer uses internally to process the claim. A Tax ID should not be sent in this field.</p> |
| 2430 | SVD | Line Adjudication Information | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <p>Encounters with line level pricing shall have 2 separate SVD loops (2430) submitted identifying the Medicaid and Medicare cost shares (even if \$0).</p> |
| 2430 | SVD01 | Identification Code | <p>For Medicaid Managed Care when a Medicaid member is part of an integrated dual plan:</p> <ul style="list-style-type: none"> SVD01 of the Medicaid iteration shall match to the Medicaid HIOS ID reported in 2330B NM109. SVD01 of the Medicare iteration shall match to the Medicare Payer ID reported in 2330B NM109. |

Table 5: Post Adjudicated Claims Data Reporting (837 Dental)

3.4 ASC X12/005010X231A1 Implementation Acknowledgment for Health Care Insurance (999)

There are no special clarifications necessary for this implementation.

3.5 ASC X12/005010X214 Health Care Claim Acknowledgment (277)

There are no special clarifications necessary for this implementation.

4 TI Additional Information

4.1 Business Scenarios

None.

4.2 Payer Specific Business Rules and Limitations

4.2.1 Trading Partner Encounter File Submission

Every entity that exchanges transactions with the Encounter Intake System (EIS) must enroll as a Trading Partner. Additional information about file submission is included in the EIS Trading Partner Information Companion Guide, available from the EIS Encounters support services for Issuers through the following e-mail: NYS-DOH-APD-Issuer-Support@csra.com

4.3 Frequently Asked Questions

The FAQ will be provided to the issuers in the Agenda and Minutes of the weekly Issuer call. Issuers can contact the NYS APD team at nysapd@health.ny.gov to receive the weekly call invitations and materials.

4.4 Other Resources

As the instructions in this Companion Guide are not intended to be stand-alone requirements documents, the instructions herein must be used along with:

- The Implementation Guides or Technical Reports Type 3s (TR3s): <http://store.x12.org/>
- Non-medical code sets: www.wpc-edi.com
- Trading Partner Information Companion Guide (Contains detailed information about trading partner registration and testing.)

For EIS Companion Guide questions, please contact the APD support services for Issuers through the following e-mail: NYS-DOH-APD-Issuer-Support@csra.com

5 X12 Transaction Information Change Summary

| Version | Date | Section(s) Changed | Change Summary |
|---------|-----------|--------------------|--|
| 1.1 | 3/27/2015 | 3.1, 3.2 and 3.3 | Changes related to the reporting requirements for Medicaid and CHP Issuers and EIS Release 2 |
| 1.1 | 4/28/2015 | Appendix A | Updated Appendix A Provider Specialty Code List |
| 1.2 | 5/15/2015 | 3.2 | Changes related to instructions for Diagnosis Related Group reporting. |
| 1.3 | 8/3/2015 | 3.1, 3.2 and 3.3 | <ul style="list-style-type: none"> Clarified reporting for atypical provider identifiers for all transactions Clarified reporting on Specialty Code in NTE segment for Institutional transactions |
| 1.4 | 10/5/2015 | Appendix A | <ul style="list-style-type: none"> Updated Appendix A Provider Specialty Code List Clarified reporting requirements for neonatal birthweight and rate code in Value Information segment for Institutional transactions |
| 1.5 | 1/24/2017 | 3.2, 4, Appendix A | <ul style="list-style-type: none"> Clarified reporting requirements in Value Information segment for Institutional transactions Updated State contact information Updated Appendix A Provider Specialty Code List; Added 835, 836, 837, 838, and 839. Changed member ID used for QHP from Unique Issuer Assigned Identifier to NYSOH Assigned NYHX Identifier. Included instructions for Essential Plan. Added note to applicable 2300 HI02 – HI12 elements; Required when it is necessary to report an additional <i>Health Information Code</i> and the preceding HI data elements have been used to report other <i>Health Information Codes</i>. Changed CSC email addresses to CSRA. |

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| Version | Date | Section(s) Changed | Change Summary |
|---------|-----------|---------------------------|---|
| 1.6 | 7/11/2017 | Cover Page | Added NYS DOH APD Logo |
| 1.7 | 9/27/2018 | Appendix A, 3.1, 3.2, 3.3 | <p>Added Provider Specialty Codes 002, 003, 005, 006, 009, 012, 013, 014, 015, 016, 019, 024, 025, 026, 027, 028, 029, 032, 033, 034, 035, 042, 043, 360, 361, 370, 372, 373, 405, 405, 406, 407, 408, 611, 612, 613, 614, 752</p> <p>Added 2330A NM109 Subscriber Primary Identifier and 2330C NM109 Patient Primary Identifier.</p> <p>Added 2320 AMT01 Amount Qualifier Code and 2300 AMT 02 Monetary Amount.</p> |
| 1.8 | 5/30/2019 | Appendix A | Added Provider Specialty Codes 004, 008, 021, 022, 023, 036, 037, 038, 039, 044, 045, 046, 047, 048, 049, 051, 052, 053, 054, 077, 078, 755 |
| 1.9 | 6/14/2021 | 3.1, 3.2, 3.3 | <p>Added 2230B Other Payer Secondary Identifier REF01, REF02.</p> <p>Added clarifying language to 2320 AMT Coordination of Benefits (COB) Payer Paid Amount, 2330A NM1 Other Subscriber Name, 2330N NM1 Other Payer Name, 2330B REF Other Payer Secondary Identifier, 2330B REF Payer Claim Control Number, and 2340 SVD Line Adjudication Information for Medicaid Managed Care when a Medicaid member is part of an integrated dual plan.</p> |
| 2.0 | 9/2/2022 | 3.2 | Added 2300 Principal Diagnosis HI01-09 |

Table 6: Change Summary

6 Appendix A

Provider NYS Specific Category of Service and Specialty Code

| MEDS III Categories of Service, Applicable Encounter Type Indicators (ETI) and Form Type/EDI | | | | |
|--|---|-----|-----------------|-----------------|
| COS Code | COS Description | ETI | ETI Description | Form Type/EDI |
| 01 | Physician Services | P | Professional | CMS-1500 / 837P |
| 03 | Podiatry | P | Professional | CMS-1500 / 837P |
| 04 | Psychology | P | Professional | CMS-1500 / 837P |
| 05 | Eye Care / Vision | P | Professional | CMS-1500 / 837P |
| 06 | Rehabilitation Therapy | I | Institutional | UB-92 / 837I |
| 07 | Nursing | P | Professional | CMS-1500 / 837P |
| 11 | Inpatient | I | Institutional | UB-92 / 837I |
| 12 | Institutional LTC | I | Institutional | UB-92 / 837I |
| 13 | Dental | T | Dental | ADA / 837D |
| 14 | Pharmacy | D | Pharmacy/DME | NCPDP |
| 15 | Home Health Care/Non-Institutional Long Term Care | I | Institutional | UB-92 / 837I |
| 16 | Laboratories | P | Professional | CMS-1500 / 837P |
| 19 | Transportation | P | Professional | CMS-1500 / 837P |
| 22 | DME and Hearing Aids | P | Professional | CMS-1500 / 837P |
| 28 | Intermediate Care Facilities | I | Institutional | UB-92 / 837I |
| 41 | NPs/Midwives | P | Professional | CMS-1500 / 837P |
| 73 | Hospice | I | Institutional | UB-92 / 837I |
| 75 | Clinical Social Worker | P | Professional | CMS-1500 / 837P |
| 85 | Freestanding Clinic | I | Institutional | UB-92 / 837I |
| 87 | Hospital OP/ER Room | I | Institutional | UB-92 / 837I |

| MEDS III Provider Specialty Code | |
|----------------------------------|--------------------------------------|
| Specialty Code | Specialty Description |
| 002 | NEUROMUSCULOSKELETAL MEDICINE & OMM |
| 003 | HCBS SELF DIRECTED (SUPPORT BROKER) |
| 004 | VEHICLE MODIFICATION |
| 005 | STATE OPERATED CLINIC |
| 006 | DAY TREATMENT (OPWDD) |
| 007 | ALCOHOLISM/SUBSTANCE ABUSE INPATIENT |

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| MEDS III Provider Specialty Code | |
|----------------------------------|---|
| Specialty Code | Specialty Description |
| 008 | CHILDREN'S MH OUTPATIENT (NON-RESIDENTIAL) |
| 009 | FEMALE PELVIC MEDICINE AND RECONSTRUCTIVE SURGERY |
| 010 | ALLERGY AND IMMUNOLOGY |
| 011 | GENERAL HOSPITAL (ARTICLE 28) |
| 012 | ADVANCED HEART FAILURE & TRANSPLANT CARDIOLOGY |
| 013 | MEDICALLY MANAGED DETOXIFICATION |
| 014 | ICF/IID FACILITIES |
| 015 | RESIDENTIAL SUBSTANCE ABUSE TREATMENT SERVICES (STABILIZATION) |
| 016 | RESIDENTIAL SUBSTANCE ABUSE TREATMENT SERVICES (REHABILITATION) |
| 017 | OMH PSYCH CTR/OASAS ASA INPATIENT |
| 018 | PRIVATE PSYCH & ASA INPATIENT |
| 019 | SUPPORTED EMPLOYMENT |
| 020 | ANESTHESIOLOGY |
| 021 | CHILDREN'S MENTAL HEALTH CLINIC TREATMENT |
| 022 | CHILDREN'S COMMUNITY PSYCHIATRIC SUPPORT & TREATMENT |
| 023 | CHILDREN'S CRISIS INTERVENTION |
| 024 | OASAS DIAG AND TREATMENT DSRIP INTEGRATED SERVICES |
| 025 | OASAS DIAG AND TREATMENT MMTP DSRIP FREESTAND |
| 026 | OASAS HOSPITAL-BASED OUTPATIENT DSRIP |
| 027 | OASAS HOSPITAL-BASED OUTPATIENT MMTP DSRIP |
| 028 | APPLIED BEHAVIORAL ANALYSIS PROVIDERS |
| 029 | SLEEP CENTERS |
| 030 | COLON AND RECTAL SURGERY |
| 032 | HOME INFUSION VENDORS |
| 033 | SLEEP MEDICINE PHYSICIANS |
| 034 | STATE OPERATED FACILITY |
| 035 | LITHOTRIPSY CENTERS |
| 036 | CHILDREN'S FAMILY PEER SUPPORT SERVICES |
| 037 | CHILDREN'S HCBS CAREGIVER FAMILY SUPPORT AND SERVICES |
| 038 | CHILDREN'S HCBS COMMUNITY HABILITATION |
| 039 | CHILDREN'S HCBS COMMUNITY SELF ADVOCACY TRAINING AND SUPPORT |
| 040 | DERMATOLOGY |
| 041 | DERMATOPATHOLOGY |
| 042 | OPWDD FISCAL INTERMEDIARY |
| 043 | DAY HABILITATION |
| 044 | CHILDREN'S HCBS CRISIS RESPITE |
| 045 | CHILDREN'S HCBS DAY HABILITATION |
| 046 | CHILDREN'S HCBS PALLIATIVE CARE BEREAVEMENT SERVICES |
| 047 | CHILDREN'S HCBS PALLIATIVE CARE EXPRESSIVE THERAPY |

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| Specialty Code | Specialty Description |
| 048 | CHILDREN'S HCBS PALLIATIVE CARE MASSAGE THERAPY |
| 049 | CHILDREN'S HCBS PALLIATIVE CARE PAIN AND SYMPTOM MANAGEMENT |
| 050 | FAMILY PRACTICE |
| 051 | CHILDREN'S HCBS PLANNED RESPITE |
| 052 | CHILDREN'S HCBS PRE-VOCATIONAL SERVICES |
| 053 | CHILDREN'S HCBS SUPPORTED EMPLOYMENT |
| 054 | CHILDREN'S OTHER LICENSED PRACTITIONER |
| 055 | ADOLESCENT MEDICINE: FAMILY MEDICINE |
| 056 | ADOLESCENT MEDICINE: PEDIATRICS |
| 057 | BEHAVIORAL PEDIATRICS |
| 058 | INTERNAL MEDICINE AND PEDIATRICS |
| 059 | PEDIATRIC RHEUMATOLOGY |
| 060 | INTERNAL MEDICINE |
| 061 | PEDIATRIC INFECTIOUS DISEASE |
| 062 | CARDIOVASCULAR DISEASE |
| 063 | ENDOCRINOLOGY AND METABOLISM |
| 064 | GASTROENTEROLOGY |
| 065 | HEMATOLOGY - INTERNAL MED |
| 066 | INFECTIOUS DISEASES |
| 067 | NEPHROLOGY |
| 068 | PULMONARY DISEASES |
| 069 | RHEUMATOLOGY |
| 070 | NEUROLOGICAL SURGERY |
| 071 | SPINAL CORD INJURY MEDICINE |
| 072 | PEDIATRIC NEUROSURGERY |
| 073 | PEDIATRIC DERMATOLOGY |
| 074 | MEDICAL TOXICOLOGY |
| 075 | UNDERSEA & HYPERBARIC MEDICINE |
| 076 | PEDIATRIC REHABILITATION |
| 077 | CHILDREN'S PSYCHOSOCIAL REHABILITATION |
| 078 | YOUTH PEER SUPPORT SERVICES |
| 080 | NUCLEAR MEDICINE |
| 081 | MEDICAL NUCLEAR PHYSICS |
| 083 | NEUROMUSCULAR MEDICINE |
| 084 | NEURORADIOLOGY |
| 085 | NEUROTOLOGY |
| 089 | OBSTETRICS AND GYNECOLOGY |
| 092 | MATERNAL AND FETAL MEDICINE |
| 093 | REPRODUCTIVE ENDOCRINOLOGY |

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|----------------------------------|---|
| Specialty Code | Specialty Description |
| 095 | CERTIFIED DIABETES EDUCATOR |
| 100 | OPHTHALMOLOGY |
| 101 | PEDIATRIC OPHTHALMOLOGY |
| 102 | CERTIFIED ASTHMA EDUCATOR |
| 110 | ORTHOPEDIC SURGERY |
| 111 | HAND SURGERY - ORTHOPEDIC SURGERY |
| 112 | HAND SURGERY - PLASTIC SURGERY |
| 113 | HAND SURGERY - SURGERY |
| 114 | PLASTIC SURGERY WITH THE HEAD & NECK |
| 120 | OTOLARYNGOLOGY |
| 121 | PEDIATRIC OTOLARYNGOLOGY |
| 127 | CLIA REGISTRATION/COMPLIANCE/ACCREDITATION |
| 128 | CLIA WAIVER |
| 129 | CLIA PHYSICIAN PERFORMED MICROSCOPY PROCEDURE |
| 130 | CLIA WAIVER/REGISTRATION |
| 131 | BLOOD BANKING |
| 135 | CLINICAL PATHOLOGY |
| 136 | FORENSIC PATHOLOGY |
| 137 | HEMATOLOGY - PSC PATH |
| 138 | CHEMICAL PATHOLOGY |
| 139 | MEDICAL MICROBIOLOGY |
| 140 | PATHOLOGY WITH MOLECULAR GENETIC SPEC |
| 141 | NEUROPATHOLOGY |
| 142 | ANATOMIC PATHOLOGY |
| 143 | DERMATOPATHOLOGY - PSC PATH |
| 144 | TRANSPLANT HEPATOLOGY |
| 145 | PEDIATRIC TRANSPLANT HEPATOLOGY |
| 146 | ANATOMIC AND CLINICAL PATHOLOGY |
| 147 | PEDIATRIC PATHOLOGY |
| 148 | RADIOISOTOPIC PATHOLOGY |
| 149 | PEDIATRIC EMERGENCY MEDICINE |
| 150 | PEDIATRICS |
| 151 | PEDIATRIC CARDIOLOGY |
| 152 | PEDIATRIC HEMATOLOGY - ONCOLOGY |
| 153 | PEDIATRIC SURGERY |
| 154 | PEDIATRIC NEPHROLOGY |
| 155 | PEDIATRIC NEONATAL - PERINATAL MEDICINE |
| 156 | PEDIATRIC ENDOCRINOLOGY |
| 157 | PEDIATRIC PULMONOLOGY |

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|----------------------------------|---|
| Specialty Code | Specialty Description |
| 158 | PREFERRED PHYSICIANS AND CHILDREN PROG |
| 159 | MEDICAID OBSTETRICAL & MATERNAL SVC PROG |
| 160 | PHYSICAL MEDICINE & REHABILITATION |
| 161 | PEDIATRIC CRITICAL CARE |
| 162 | OSTEOPATHIC MANIPULATIVE MEDICINE |
| 163 | PEDIATRIC GASTROENTEROLOGY |
| 164 | CRITICAL CARE MED - ANESTHESIOLOGIST |
| 165 | CRITICAL CARE MEDICINE - INTERNAL |
| 166 | CRITICAL CARE MEDICINE - OBSTETRICS |
| 167 | CRITICAL CARE MEDICINE - SURGERY |
| 169 | MEDICAID OBSTERICAL & MATERNAL SERVICES PRGM (MOMS): HEALTH SUPPORTIVE SERVICES |
| 170 | PLASTIC SURGERY |
| 171 | CLINICAL MOLECULAR GENETICS |
| 180 | CLINICAL BIOCHEMICAL GENETICS |
| 181 | AEROSPACE |
| 182 | GENERAL PREVENTIVE MEDICINE |
| 183 | OCCUPATIONAL MEDICINE |
| 184 | PUBLIC HEALTH - PREVENTIVE MEDICINE |
| 185 | AEROSPACE MEDICINE |
| 186 | T.B. DIRECTLY OBSERVED THERAPY/PHYSICIAN |
| 187 | MEDICAL GENETICS |
| 188 | CLINICAL GENETICS |
| 189 | MOLECULAR GENETIC PATHOLOGY |
| 190 | PAIN MANAGEMENT-PSYCHIATRY & NEUROLOGY |
| 191 | CHILD PSYCHIATRY |
| 192 | PSYCHIATRY |
| 193 | CHILD NEUROLOGY |
| 194 | NEUROLOGY |
| 195 | PSYCHIATRY & NEUROLOGY |
| 196 | CLOZAPINE CASE MANAGER - PSYCH |
| 197 | GERIATRIC PSYCHIATRY |
| 198 | ADDICTION PSYCHIATRY |
| 199 | NERODEVELOPMENTAL DISABILITIES |
| 200 | RADIOLOGY |
| 201 | DIAGNOSTIC RADIOLOGY |
| 202 | DIAGNOSTIC ROENTGENOLOGY |
| 205 | THERAPEUTIC RADIOLOGY |
| 206 | RADIOLOGICAL PHYSICS |

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|----------------------------------|---|
| Specialty Code | Specialty Description |
| 207 | THERAPEUTIC RADIOLOGICAL PHYSICS |
| 208 | DIAGNOSTIC RADIOLOGICAL PHYSICS |
| 210 | GENERAL SURGERY |
| 211 | HOSPITALIST |
| 220 | THORACIC SURGERY |
| 230 | UROLOGY |
| 231 | PEDIATRIC UROLOGY |
| 240 | VASCULAR NEUROLOGY |
| 241 | ONCOLOGY |
| 242 | GYNECOLOGIC ONCOLOGY |
| 243 | VASCULAR MEDICINE |
| 244 | RADIOLOGIST ONCOLOGY |
| 245 | PEDIATRIC RADIOLOGY |
| 246 | VASCULAR&INTERVENTIONAL RADIOLOGY |
| 247 | MANAGED CARE - PHYSICIAN ENHANCED FEE |
| 248 | MANAGED CARE - DENTAL ENHANCED FEE |
| 249 | HIV PRIMARY CARE SERVICES |
| 250 | EMERGENCY MEDICINE |
| 252 | PRIMARY CARE INITIATIVE IN UNDERSERVED AREAS |
| 253 | SPECIALSTS PRIMARY CARE INIT - UNDERSRVD AREA |
| 254 | SPECIALISTS IN PHYSICIANS CASE MGMT PROGRAM |
| 270 | CHILD HEALTH ASSURANCE PROGRAM |
| 280 | CHIROPRACTIC |
| 281 | CLINICAL SOCIAL WORKER |
| 282 | CERTIFIED DRUG & ALCOHOL COUNSELOR |
| 283 | COUNSELOR |
| 290 | ACUPUNCTURIST |
| 300 | PHYSICAL THERAPY |
| 301 | OCCUPATIONAL THERAPY |
| 302 | SPEECH THERAPY |
| 303 | AIDS/HIV SERVICES |
| 304 | MEDICAL REHAB |
| 305 | PEDIATRIC SPECIALTY - ALL EXCEPT PRIMARY CARE |
| 306 | SCHOOL SUPPORTIVE HEALTH SERVICES PROGRAM |
| 307 | DURABLE MEDICAL EQUIPMENT |
| 308 | HIV PRIMARY CARE SERVICES - CLINIC SPECIALTY |
| 309 | MEDICALLY SUPERVISED SUBSTANCE ABUSE |
| 310 | OMH ADULT CLINIC (STATE OPR) |
| 311 | OMH CHILD CLINIC(STATE OPR) |

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| MEDS III Provider Specialty Code | |
|----------------------------------|--|
| Specialty Code | Specialty Description |
| 312 | OMH CONTINUING DAY TRTMT (STATE OPR) |
| 313 | OMH PARTIAL HOSPITALIZATION (STATE OPR) |
| 314 | OMH INTEN PSYCH REHAB TRTMT (STATE OPR) |
| 315 | OMH ADULT CLINIC |
| 316 | OMH CHILD CLINIC |
| 317 | OMH CONTINUING DAY TREATMENT |
| 318 | OMH PARTIAL HOSPITALIZATION |
| 319 | OMH INTENSIVE PSYCH REHAB TREATMENT |
| 320 | CLOZAPINE CASE MANAGER - CLINIC |
| 321 | COMPREHENSIVE SPECIALTY CLINIC SERVICES |
| 322 | OMH COMPREHENSIVE OUTPATIENT PROGRAM (COPS) CLINIC |
| 323 | OMH COMP OUTPAT PROG (COPS) CONTINUING DAY TRTMT |
| 324 | PRE-SCHOOL SUPPORTIVE HEALTH CARE |
| 325 | EARLY INTERVENTION |
| 326 | OMH/CR ADULT (VOLUNTARY) |
| 327 | OMH/CR CHILDREN (VOLUNTARY) |
| 328 | OMH FAMILY BASED TREATMENT |
| 329 | OMH/CR ADULT (STATE OPR) |
| 330 | OMH/CR CHILDREN (STATE OPR) |
| 331 | OMH TEACHING FAMILY HOME |
| 332 | OMR/DD CR (STATE OPR) |
| 350 | PPCP ASSOCIATED DENTAL CLINIC - ORAL SURGERY |
| 351 | PPCP ASSOCIATED DENTAL CLINIC - GENERAL DENTISTRY |
| 352 | PPCP ASSOCIATED COPS |
| 353 | PPCP ASSOCIATED OMH CLINICS |
| 354 | PPCP ASSOCIATED PSYCHIATRY, GENERAL |
| 355 | AIDS DAY HEALTH CARE SERVICES |
| 356 | HOME & COMMUNITY BASED SERVICE (HCBS) WAIVER |
| 357 | OUTPATIENT CHEMICAL DEPENDENCE WITHDRAWAL |
| 358 | TBI SERVICES |
| 359 | RISPERDAL CONSTA ADMINISTRATION |
| 360 | ADDICTION MEDICINE |
| 361 | INTENSIVE BEHAVIORAL SERVICE |
| 362 | PATHWAYS TO EMPLOYMENT |
| 365 | MH RESIDENTIAL (NON-INPATIENT) |
| 370 | PREVOCATIONAL SERVICES |
| 371 | CASE MANAGEMENT |
| 372 | START PROGRAM |
| 373 | RESIDENTIAL HABILITATION -FAMILY CARE |

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| MEDS III Provider Specialty Code | |
|----------------------------------|--|
| Specialty Code | Specialty Description |
| 375 | MH OUTPATIENT (NON-RESIDENTIAL) |
| 376 | MENTAL HEALTH PRACTITIONER |
| 400 | MICROBIOLOGY |
| 401 | FQ OUT-OF-STATE (NON-CMMA) |
| 402 | FQ PRIMARY |
| 403 | FQ SECONDARY |
| 404 | FQ AUTHORIZED |
| 405 | FEDERALLY QUALIFIED HEALTH CENTER (FQHC) |
| 406 | PRESUMPTIVE ELIGIBILITY |
| 407 | TRIBAL HEALTH CENTERS |
| 408 | DESIGNATED AIDS CENTERS |
| 410 | BACTERIOLOGY |
| 411 | BACTERIOLOGY - GENERAL |
| 412 | BACTERIOLOGY - LIMITED |
| 413 | BACTERIOLOGY - AEROBES ONLY |
| 414 | BACTERIOLOGY - NEISSERIA GONORRHOEAE SCREENG |
| 415 | BACTERIOLOGY - GC SMEARS ONLY |
| 416 | BACTERIOLOGY-RESTRICTED (DENTAL) |
| 419 | MYCOBACTERIOLOGY - SMEARS AND CULTURE |
| 420 | MYCOBACTERIOLOGY - GENERAL |
| 421 | MYCOBACTERIOLOGY - LIMITED |
| 422 | MYCOBACTERIOLOGY - SMEARS ONLY |
| 423 | DIAGNOSTIC IMMUNOLOGY - COMPREHENSIVE |
| 424 | DIAGNOSTIC IMMUNOLOGY - OTHER |
| 427 | DIAGNOSTIC IMMUNOLOGY - GENERAL/LIMITED |
| 429 | DIAGNOSTIC IMMUNOLOGY - SPECIAL |
| 430 | HUMAN IMMUNODEFICIENCY VIRUS - RESTRICTED A |
| 431 | HUMAN IMMUNODEFICIENCY VIRUS - RESTRICTED B |
| 432 | HUMAN IMMUNODEFICIENCY VIRUS - COMPREHENSIVE |
| 433 | SEROLOGY - ROUTINE |
| 434 | SEROLOGY - LIMITED |
| 435 | CELLULAR IMMUNOLOGY - LIMITED I |
| 436 | CELLULAR IMMUNOLOGY - LIMITED II |
| 437 | SEROLGY - OTHER |
| 438 | CELLULAR IMMUNOLOGY - GENERAL |
| 439 | CELLULAR IMMUNOLOGY - LIMITED III |
| 440 | VIROLOGY - GENERAL I OR GENERAL II |
| 441 | VIROLOGY - LIMITED |
| 442 | VIROLOGY - RESTRICTED |

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| MEDS III Provider Specialty Code | |
|----------------------------------|---|
| Specialty Code | Specialty Description |
| 450 | MYCOLOGY - GENERAL |
| 451 | MYCOLOGY - LIMITED(YEAST ONLY) |
| 460 | PARASITOLOGY |
| 461 | PARASITOLOGY - STOOL |
| 462 | PARASITOLOGY - OTHER |
| 463 | PARASITOLOGY - BLOOD |
| 470 | URINE PREGNANCY TESTING |
| 480 | HEMATOLOGY |
| 481 | HEMATOLOGY - COMPREHENSIVE |
| 482 | HEMATOLOGY - GENERAL |
| 483 | HEMATOLOGY - COAGULATION ONLY |
| 484 | HEMATOLOGY - LIMITED |
| 485 | HEMATOLOGY - OTHER |
| 486 | CYTOHEMATOLOGY - LIMITED/DIAGNOSTIC |
| 490 | IMMUNOHEMATOLOGY |
| 491 | BLOOD SERVICES - DIAGNOSTIC IMMUNOHEMATOLOGY |
| 492 | IMMUNOHEMATOLOGY SPC 492 |
| 493 | IMMUNOHEMATOLOGY SPC 493 |
| 510 | CLINICAL CHEMISTRY - GENERAL |
| 511 | CLINICAL CHEMISTRY - LIMITED |
| 512 | TOXICOLOGY - ERYTHROCYTE PROTOPORPHYRIN-HEMAT |
| 513 | TOXICOLOGY - ERYTHROCYTE PROTOPORHYRIN-EXTRCT |
| 514 | TOXICOLOGY - DRUG ANALYSIS-QUAL (OR FORENSIC) |
| 515 | TOXICOLOGY - BLOOD LEAD |
| 516 | ENDOCRINOLOGY |
| 517 | CHEMLIMIT |
| 518 | QUALITATIVE TOXICOLOGY - REHABILITATION PROGS |
| 519 | CHEM RESERV |
| 520 | CHEM ALL |
| 521 | BLOOD PH AND GASES |
| 522 | CHEM IMD |
| 523 | THERAPEUTIC SUBSTANCE MONITORING/QUAN TOXICOL |
| 524 | URINALYSIS |
| 530 | PATHOLOGY SPC 530 |
| 531 | HISTOPATHOLOGY - GENERAL/ORAL/DERMATOPATHALGY |
| 532 | PATHOLOGY SPC 532 |
| 533 | PATHOLOGY SPC 533 |
| 540 | CYTOPATHOLOGY |
| 550 | ONCOFETAL ANTIGEN - GENERAL |

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| Specialty Code | Specialty Description |
| 551 | ONCOFETAL ANTIGEN - LIMITED |
| 552 | ONCOFETAL ANTIGEN - GENERAL, SERA ONLY |
| 553 | ONCOFETAL ANTIGEN - GENL, AMNIOTIC FLUID ONLY |
| 560 | GENETIC TESTING |
| 561 | BLOOD TRANSFUSION COLLECTION |
| 562 | BLOOD TRANSFUSION |
| 570 | MISCELLANEOUS |
| 571 | CYTOGENETICS - GENERAL |
| 572 | CYTOGENETICS - LIMITED |
| 573 | CYTOGENETICS - HEMATOLOGICAL DISORDERS |
| 574 | MISCELLANEOUS HIS |
| 575 | MISCELLANEOUS LIMITED HIS |
| 576 | MISCELLANEOUS MISCELLANEOUS |
| 579 | NURSE: MEDICALLY FRAGILE CHILDREN |
| 580 | HISTOCOMPATIBILITY - LIMITED |
| 585 | MISCELLANEOUS CLINIC CHEM |
| 590 | MISCELLANEOUS SPECIALTY TEST |
| 599 | LABORATORY |
| 600 | SPORTS MEDICINE - EMERGENCY |
| 601 | SPORTS MEDICINE - FAMILY MEDICINE |
| 602 | SPORTS MEDICINE - INTERNAL |
| 603 | SPORTS MEDICINE - PEDIATRICS |
| 604 | SPORTS MEDICINE - ORTHOPEDIC |
| 611 | RESIDENTIAL HABILITATION -SUPERVISED IRA/CR |
| 612 | RESIDENTIAL HABILITATION -SUPPORTIVE IRA/CR |
| 613 | HARM REDUCTION SERVICES/SEP |
| 614 | ASSISTED LIVING SERVICE |
| 615 | PERSONAL EMERGENCY RESPONSE SYSTEM |
| 616 | MENTAL HEALTH INPATIENT |
| 620 | GERIATRICS - FAMILY MEDICINE |
| 621 | GERIATRICS - INTERNAL |
| 630 | PAIN MANAGEMENT |
| 640 | AUDIOLOGIST |
| 650 | GENERAL VASCULARY SURGERY |
| 651 | CARDIO-THORACIC |
| 652 | INTERVENTION CARDIOLOGY |
| 653 | CLINICAL CARDIAC ELECTROPHYSIOLOGY |
| 655 | AIDS SKILLED NURSING FACILITY |
| 656 | HEAD INJURY/TBI INJURY SNF |

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|----------------------------------|--|
| Specialty Code | Specialty Description |
| 657 | BEHAVIORAL HEALTH INTERVENTION NURSING FACILITY (NEURO) |
| 658 | PEDIATRIC SKILLED NURSING FACILITY |
| 659 | VENT SKILLED NURSING FACILITY |
| 660 | INSTITUTIONAL LTC |
| 661 | SOCIAL AND ENVIRONMENTAL SUPPORTS |
| 662 | SOCIAL DAY CARE |
| 663 | NURSING HOME CARE |
| 664 | ADULT DAY HEALTH CARE |
| 665 | NON INSTITUTIONAL LTC |
| 666 | ASSISTED LIVING PROGRAM |
| 667 | HOME DELIVERED MEALS/CONGREGATE MEALS |
| 668 | HOME CARE - HOME HEALTH AIDE |
| 669 | HOSPICE CARE |
| 670 | AMBULANCE |
| 671 | OTHER TRANSPORTATION (NON-EMERGENT) |
| 672 | PARALEVEL1 PARAPROFESSIONAL SERVICES: LEVEL 1 HMMAKER/HOUSKP |
| 673 | PARALEVEL2 PARAPROFESSIONAL SERVICES: LEVEL 2 PERSONAL CARE |
| 674 | RESPIRATORY THERAPY |
| 675 | CONSUMER DIRECTED PERSONAL CARE: LEVEL 1 |
| 676 | CONSUMER DIRECTED PERSONAL CARE: LEVEL 2 |
| 680 | NURSING |
| 711 | PRESCRIPTION FOOTWEAR |
| 714 | LOW VISION SPECIALIST |
| 715 | OPTICIAN/CONTACT LENS PRIVILEGE |
| 716 | OPTOMETRIST/DIAGNOSTIC PHARMEUTICALS |
| 730 | INBORN METABOLIC DISEASE CENTER |
| 738 | PORTABLE X-RAY COMPANIES |
| 739 | INDEPENDENT PHYSIOLOGICAL LABS |
| 740 | REGIONAL PERINATAL TRANSPORTATION PROV |
| 741 | TRANSPLANT SURGERY |
| 749 | ASA GENERAL OUTPATIENT |
| 750 | METHADONE MAINTENANCE (PHYSICIAN) |
| 751 | METHADONE MAINTENANCE PREFERRED PROV |
| 752 | COMMUNITY HABILITATION |
| 754 | ASA MEDICALLY MONITORED WITHDRAWAL |
| 755 | DOULA |
| 760 | PHARMACY |
| 762 | HOME CARE SERVICES AGENCY LIMITED LICENSE |
| 775 | ALL SPECIALITIES |

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|---|--|
| Specialty Code | Specialty Description |
| 776 | GENERAL PRACTICE ONLY – NO SPEC |
| 777 | ALL PHYSICIAN |
| 778 | PODIATRIST |
| 779 | NURSE PRAC |
| 780 | CLINICAL PSYCHLG |
| 781 | CERT SOCIAL WKRS |
| 782 | NURSE MIDWIVES |
| 790 | RESPIRE |
| 791 | S/HMO (ELDERPLAN) |
| 798 | LONG TERM HOME HEALTH |
| 799 | NO SPECIALTY REQUIRED |
| 800 | GENERAL DENTIST |
| 801 | ORTHODONTURE |
| 802 | ENDODONTIST |
| 803 | ORAL PATHOLOGIST |
| 804 | PEDODONTIST |
| 805 | PROSTHODONTIST |
| 806 | PERIODONTIST |
| 807 | PUBLIC HEALTH |
| 808 | ORAL SURGEON |
| 809 | DENTAL ANESTHESIOLOGIST |
| 810 | PARENTERAL CONSCIOUS SEDATION |
| 811 | MAXILLOFACIAL SURGERY |
| 815 | DENTIST – FAMILY |
| 816 | ASSERTIVE COMMUNITY TREATMENT |
| 817 | ASSISTIVE TECHNOLOGY |
| 818 | COMMUNITY INTEGRATION COUNSELING |
| 819 | COMMUNITY TRANSITIONAL SERVICE PROVIDER |
| 820 | ENVIRONMENTAL MODIFICATIONS SERVICES |
| 821 | FREESTANDING BIRTH CENTER |
| 822 | INDEPENDENT LIVING SKILLS TRAINING PROVIDER |
| 823 | URGENT CARE |
| 824 | MOBILE MENTAL HEALTH TREATMENT PROVIDER |
| 825 | MOVING ASSISTANCE PROVIDER |
| 826 | PALLIATIVE CARE PROVIDER |
| 827 | PEER DELIVERED SERVICES |
| 828 | PEER MENTORING PROVIDER |
| 829 | PERSONALIZED RECOVERY ORIENTED SERVICES |
| 830 | POSITIVE BEHAVIORAL INTERVENTIONS AND SUPPORTS |

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| Specialty Code | Specialty Description |
| 831 | SOCIAL DAY CARE TRANSPORTATION |
| 832 | STRUCTURED DAY PROGRAM |
| 833 | TELEHEALTH |
| 834 | HOME AND COMMUNITY SUPPORT SERVICES |
| 835 | HCBS PROVIDER TRAVEL |
| 836 | HCBS PSYCHOSOCIAL REHAB |
| 837 | HCBS PEER SUPPORT |
| 838 | OMH OTHER LICENSED PRACTITIONERS |
| 839 | HCBS COMMUNITY PSYCHIATRIC SUPPORTS AND TREATMENT |
| 851 | OTHER VISION CARE |
| 852 | PCCM ENHANCEMENT |
| 853 | PCCM QUALITY ENHANCEMENT |
| 854 | HABILITATION SUPPORT SERVICES |
| 855 | FAMILY SUPPORT AND TRAINING |
| 856 | SHORT-TERM CRISIS RESPITE |
| 857 | INTENSIVE CRISIS RESPITE |
| 858 | PRE-VOCATIONAL SERVICES |
| 859 | TRANSITIONAL EMPLOYMENT |
| 860 | INTENSIVE SUPPORTIVE EMPLOYMENT |
| 861 | ONGOING SUPPORTED EMPLOYMENT |
| 862 | EDUCATION SUPPORT SERVICES |
| 899 | HOSPITAL INPATIENT |
| 900 | HMO CO-PAYMENT |
| 901 | EMERGENCY ROOM |
| 902 | ENDOCRINE |
| 903 | DIABETES |
| 904 | OBSTETRICS |
| 905 | GYNECOLOGY |
| 906 | FAMILY PLANNING |
| 907 | ABORTION |
| 908 | CHILD HEALTH ASSURANCE PROGRAM (CHAP) |
| 909 | NUTRITION |
| 910 | ORAL SURGERY – CLINIC SPECIALTY |
| 911 | GENERAL DENTISTRY – CLINIC SPECIALTY |
| 912 | ORTHODONTICS |
| 913 | HEMODIALYSIS |
| 914 | GENERAL MEDICINE – CLINIC SPECIALTY |
| 915 | ALLERGY |
| 916 | ARTHRITIS |

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|----------------------------------|--|
| Specialty Code | Specialty Description |
| 917 | RHEUMATOLOGY – CLINIC SPECIALTY |
| 918 | PODIATRIST CENTER |
| 919 | EYE/VISION CENTER |
| 920 | PHYSICAL THERAPY – CLINIC SPECIALTY |
| 921 | SPEECH THERAPY- CLINIC SPECIALTY |
| 922 | METHADONE MAINTENANCE TREATMENT PROGRAM |
| 923 | OCCUPATIONAL THERAPY- CLINIC SPECIALTY |
| 924 | REHABILITATION MEDICINE- CLINIC SPECIALTY |
| 925 | HYPERTENSION – CLINIC SPECIALTY |
| 926 | HEMATOLOGY- CLINIC SPECIALTY |
| 927 | CARDIOLOGY |
| 928 | CARDIOVASCULAR- CLINIC SPECIALTY |
| 929 | PULMONARY-CLINIC SPECIALTY |
| 930 | GASTROENTEROLOGY – CLINIC SPECIALTY |
| 931 | NEUROLOGY- CLINIC SPECIALTY |
| 932 | NEUROSURGERY- CLINIC SPECIALTY |
| 933 | CANCER DETECTION |
| 934 | ONCOLOGY – THERAPY (RADIATION OR CHEMO) |
| 935 | EAR, NOSE & THROAT- CLINIC SPECIALTY |
| 936 | PEDIATRIC GENERAL MEDICINE- CLINIC SPECIALTY |
| 937 | PEDIATRIC ALLERGY- CLINIC SPECIALTY |
| 938 | PEDIATRIC NEUROLOGY- CLINIC SPECIALTY |
| 939 | PEDIATRIC HEMATOLOGY- CLINIC SPECIALTY |
| 940 | PEDIATRIC CARDIAC – CLINIC SPECIALTY |
| 941 | PEDIATRIC RENAL- CLINIC SPECIALTY |
| 942 | PEDIATRIC PULMONARY- CLINIC SPECIALTY |
| 943 | PEDIATRIC ORTHOPEDIC- CLINIC SPECIALTY |
| 944 | PEDIATRIC ENDOCRINE – CLINIC SPECIALTY |
| 945 | PSYCHIATRY – INDIVIDUAL |
| 946 | PSYCHIATRY – GROUP |
| 947 | PSYCHIATRY – HALF DAY CARE |
| 948 | PSYCHIATRY – FULL DAY CARE |
| 949 | ALCOHOLISM TREATMENT PROGRAM |
| 950 | ORTHOPEDIC- CLINIC SPECIALTY |
| 951 | SURGICAL, MINOR |
| 952 | SURGICAL, GENERAL |
| 953 | UROLOGY – CLINIC SPECIALTY |
| 954 | NEPHROLOGY – CLINIC SPECIALTY |
| 955 | GENITO-URINARY- CLINIC SPECIALTY |

EIS: TRANSACTION INFORMATION COMPANION GUIDE

| MEDS III Provider Specialty Code | |
|---|--|
| Specialty Code | Specialty Description |
| 956 | DERMATOLOGY – CLINIC SPECIALTY |
| 957 | CONTRACT CARRIER |
| 958 | OPHTHALMOLOGY – CLINIC SPECIALTY |
| 959 | OUTPAT CHEM DEPENDENCY PROG FOR YOUTH |
| 960 | PEDIATRIC DERMATOLOGY – CLINIC SPECIALTY |
| 961 | PEDIATRIC DIABETES- CLINIC SPECIALTY |
| 962 | PEDIATRIC SURGERY – CLINIC SPECIALTY |
| 963 | CHILD PSYCHIATRY – CLINIC SPECIALTY |
| 964 | PSYCHIATRY-GENERAL- CLINIC SPECIALTY |
| 965 | TUBERCULOSIS- CLINIC SPECIALTY |
| 966 | INFECTIOUS DISEASES – CLINIC SPECIALTY |
| 967 | SPEECH & HEARING- CLINIC SPECIALTY |
| 968 | AMPUTEE CENTER |
| 969 | HOSP DME/ORTHOTIC/PROSTH APPLNC VENDOR |
| 970 | NURSING HOME HOSPITAL DAYCARE (NO CLAIM) |
| 971 | MH CLINIC TREATMENT (STATE OPR) |
| 972 | MH DAY TREATMENT (STATE OPR) |
| 973 | MH CONTINUING TREATMENT (STATE OPR) |
| 974 | MENTAL HEALTH CLINIC TREATMENT |
| 975 | MENTAL HEALTH DAY TREATMENT |
| 976 | MENTAL HEALTH CONTINUING TREATMENT |
| 977 | MR/DD CLINIC TREATMENT (STATE OPR) |
| 978 | PREFERRED PRIMARY CARE CLINIC |
| 979 | MR/DD CLINIC TREATMENT |
| 980 | T.B. DIRECTLY OBSERVED THERAPY/CLINIC |
| 981 | DIAG AND RESEARCH CLINIC MR (STATE OPR) |
| 982 | APNEA CENTER |
| 983 | SPECIALTY CLINIC – MENTAL RETARDATION |
| 984 | ALCOHOLISM CLINIC TREATMENT (STATE OPR) |
| 985 | ALCOHOLISM DAY REHAB (STATE OPR) |
| 986 | ALCOHOLISM CLINIC TREATMENT |
| 987 | ALCOHOLISM DAY REHABILITATION |
| 988 | COMPREHENSIVE ALCOHOLISM CARE |
| 989 | MEDICALLY SUPERVISED WITHDRAWAL-OUTPATIENT |
| 990 | COMP PHYSICAL EXAM (SCHOOL HEALTH PROJ) |
| 991 | ROUTINE VISIT (SCHOOL HEALTH PROJECT) |
| 992 | OMH COMPREHENSIVE PSYCHIATRIC EMERGENCY PROG |
| 993 | HOSP-BASED/FREESTANDING AMBULAT SURGERY |
| 994 | BLOOD PRODUCTS (ORDERED AMBULATORY) |

EIS: TRANSACTION INFORMATION COMPANION GUIDE

| MEDS III Provider Specialty Code | |
|----------------------------------|---|
| Specialty Code | Specialty Description |
| 995 | GENETIC COUNSELING (ORDERED AMBULATORY) |
| 996 | HEARING SERVICES (ORDERED AMBULATORY) |
| 997 | OPERATING ROOM (ORDERED AMBULATORY) |
| 998 | RADIOLOGY (ORDERED AMBULATORY) |
| 999 | OTHER |

Table 7: Provider NYS Specific Category of Service and Specialty Code